Fill	in this information to ident	ify your case:		
Uni	ited States Bankruptcy Court	for the:		
DIS	STRICT OF NEVADA		_	
Ca	se number (if known)		Chapter 11	
				☐ Check if this an amended filing
V		on for Non-Individu		Cruptcy 06/22 edebtor's name and the case number (if
		a separate sheet to this form. On the transfer is a separate document, <i>Instructions for I</i> S Valley View Twain, LLC		
<u>'</u>	Debitor 3 fiame	3 valley view Twalii, LLC		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	82-2282453		
4.	Debtor's address	Principal place of business	Mailing addre business	ess, if different from principal place of
		3672 S. Highland Drive Las Vegas, NV 89103	Lomita, CA	
		Number, Street, City, State & ZIP Code	P.O. Box, Nun	nber, Street, City, State & ZIP Code
		Clark County	Location of place of busi	rincipal assets, if different from principal ness
			Number, Stree	et, City, State & ZIP Code
5.	Debtor's website (URL)			
6.	Type of debtor	■ Corporation (including Limited Liabil	ity Company (LLC) and Limited Liabilit	y Partnership (LLP))
		☐ Partnership (excluding LLP)	, , , , , , , , , , , , , , , , , , , ,	- 1 (//
		☐ Other. Specify:		

S Valley View Twain		LLC		Case number (if known)				
	Name							
7.	Describe debtor's business	A. Check one:						
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))						
		■ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))						
		☐ Railroad (as defined	d in 11 U.S.C. § 101(44))					
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))						
		☐ Commodity Broker	(as defined in 11 U.S.C. § 101(6))					
		☐ Clearing Bank (as d	defined in 11 U.S.C. § 781(3))					
		☐ None of the above						
		B. Check all that apply						
			is described in 26 U.S.C. §501)					
		☐ Investment compan	y, including hedge fund or pooled in	vestment vehicle (as defined in 15 L	J.S.C. §80a-3)			
		☐ Investment advisor	(as defined in 15 U.S.C. §80b-2(a)(11))				
		C. NAICS (North Ameri	can Industry Classification System)	4-digit code that best describes deb	tor. See			
			gov/four-digit-national-association-na					
8.	Under which chapter of the	Check one:						
	Bankruptcy Code is the debtor filing?	☐ Chapter 7						
	A debtor who is a "small	☐ Chapter 9						
	business debtor" must check the first sub-box. A debtor as	■ Chapter 11. Check	all that apply:					
	defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must		noncontingent liquidated debts (e: \$3,024,725. If this sub-box is sele	btor as defined in 11 U.S.C. § 101(5 xcluding debts owed to insiders or a cted, attach the most recent balance and federal income tax return or if ar .S.C. § 1116(1)(B).	ffiliates) are less than e sheet, statement of			
	check the second sub-box.		•	in 11 U.S.C. § 1182(1), its aggregate	e noncontingent liquidated			
			debts (excluding debts owed to in proceed under Subchapter V of balance sheet, statement of opera	siders or affiliates) are less than \$7, Chapter 11. If this sub-box is selections, cash-flow statement, and feditions, follow the procedure in 11 U.S.C	500,000, and it chooses to ted, attach the most recent eral income tax return, or if			
			A plan is being filed with this petiti	on.				
			Acceptances of the plan were soli accordance with 11 U.S.C. § 1126		lasses of creditors, in			
			Exchange Commission according	dic reports (for example, 10K and 1 to § 13 or 15(d) of the Securities Ex or Non-Individuals Filing for Bankru n.	change Act of 1934. File the			
			The debtor is a shell company as	defined in the Securities Exchange	Act of 1934 Rule 12b-2.			
		☐ Chapter 12						
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8	■ No. □ Yes.						
	years? If more than 2 cases, attach a	D'-t-'-t	NAD	0				
	separate list.	District District	When When	Case number Case number				

Debtor

Debt	o runey men in an	n, LLC	Case number (if known	o)
	Name			
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	■ No □ Yes.		
	List all cases. If more than 1.			
	attach a separate list	Debtor		Relationship
		District	When	Case number, if known
11.	Why is the case filed in this district?	Check all that apply:		
			, principal place of business, or principal assets etition or for a longer part of such 180 days than	
			ing debtor's affiliate, general partner, or partners	•
		— A Sama aproy saco consomi		with the perioding in this district.
12.	Does the debtor own or have possession of any	■ No		
	real property or personal	☐ Yes. Answer below for each	property that needs immediate attention. Attach	additional sheets if needed.
	property that needs immediate attention?	Why does the property	y need immediate attention? (Check all that ap	oply.)
		_ '	I to pose a threat of imminent and identifiable ha	
		What is the hazard?		
		☐ It needs to be physic	cally secured or protected from the weather.	
			e goods or assets that could quickly deteriorate oods, meat, dairy, produce, or securities-related	
		☐ Other	,,, , , , , , , , , , , , , ,	• •
		Where is the property		
			Number, Street, City, State & ZIP Code	
		Is the property insured	d?	
		□ No		
		☐ Yes. Insurance age	ency	
		Contact name		
		Phone		
	Statistical and admini	strative information		
13.	Debtor's estimation of available funds	. Check one:		
	available lulius	■ Funds will be available	for distribution to unsecured creditors.	
		☐ After any administrative	e expenses are paid, no funds will be available to	o unsecured creditors.
14.	Estimated number of creditors	1 -49	<u> </u>	<u></u> 25,001-50,000
	ordanord	□ 50-99 □ 100-199	☐ 5001-10,000 ☐ 10,001-25,000	☐ 50,001-100,000 ☐ More than100,000
		☐ 100-199 ☐ 200-999	10,001 20,000	I wore married, soo
15.	Estimated Assets	□ \$0 - \$50,000	☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion
		□ \$50,001 - \$100,000	■ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion
		□ \$100,001 - \$500,000 □ \$500,001 - \$1 million	□ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion
		<u> </u>	□ \$100,000,001 - \$500 million	
16.	Estimated liabilities	\$0 - \$50,000	☐ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion

Debtor	S Valley View Twain, LLC	Case number (if known)	Case number (if known)		
	Name □ \$50,001 - \$100,000 □ \$100,001 - \$500,000 □ \$500,001 - \$1 million	■ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion		

	S Valley View Twa	in, LLC	Case number (if known)				
		Declaration, and Signatures					
1.	request for Relief, E	rectaration, and digitatures					
ARNING	Bankruptcy fraud i imprisonment for u	s a serious crime. Making a false statement in connection wit up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3	th a bankruptcy case can result in fines up to \$500,000 or 571.				
7. Declaration and signature of authorized representative of debtor		The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.					
. ор. оос	ondano or dobio.	I have been authorized to file this petition on behalf of the	I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct.				
		I have examined the information in this petition and have a					
		I declare under penalty of perjury that the foregoing is true					
		Executed on October 23, 2023 MM / DD / YYYY					
)	/ /s/ Jason Choo	Jason Choo				
		Signature of authorized representative of debtor	Printed name				
		Title Manager					
Cianat.							
b. Signature of attorney		/s/ Zachariah Larson	Date October 23, 2023				
o. Signatt	ure of attorney	Signature of attorney for debtor	Date October 23, 2023 MM / DD / YYYYY				
s. Signatt	ure of attorney	Signature of attorney for debtor Zachariah Larson 7787	·				
s. Signatt	ure of attorney	Signature of attorney for debtor	·				
s. Signatt	ure of attorney	Signature of attorney for debtor Zachariah Larson 7787 Printed name Larson & Zirzow, LLC	·				
s. Signatu	ure of attorney	Signature of attorney for debtor Zachariah Larson 7787 Printed name	·				
s. Signatu	ure of attorney	Signature of attorney for debtor Zachariah Larson 7787 Printed name Larson & Zirzow, LLC Firm name 850 E. Bonneville Ave.	·				
s. Signatu	ure of attorney	Signature of attorney for debtor Zachariah Larson 7787 Printed name Larson & Zirzow, LLC Firm name	·				
s. Signatu	ure of attorney	Signature of attorney for debtor Zachariah Larson 7787 Printed name Larson & Zirzow, LLC Firm name 850 E. Bonneville Ave. Las Vegas, NV 89101	MM / DD / YYYY				
o. Signatu	ure of attorney	Signature of attorney for debtor Zachariah Larson 7787 Printed name Larson & Zirzow, LLC Firm name 850 E. Bonneville Ave. Las Vegas, NV 89101 Number, Street, City, State & ZIP Code	MM / DD / YYYY				

UNANIMOUS WRITTEN CONSENT OF THE SOLE MEMBER OF S VALLEY VIEW TWAIN, LLC, a Delaware limited liability company

The undersigned, being the sole member of S VALLEY VIEW TWAIN, LLC, a Delaware limited liability company (the "Company"), hereby approves and adopts the following resolutions effective as of October 23, 2023:

RESOLVED that in the judgment of the member of the Company, which is a member-managed entity, and upon the advice of insolvency counsel, it is desirable and in the best interests of the Company and its creditors and other interested parties that a voluntary petition for relief be filed under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and such filing is authorized hereby.

RESOLVED that Jason Choo (the "<u>Authorized Person</u>"), shall be authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a bankruptcy petition, schedules, statements, and any amendments thereto under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the U.S. Bankruptcy Court for the District of Nevada at such time as such Authorized Person executing the same shall determine.

RESOLVED that the Authorized Person shall be designated as the responsible person in the Company's chapter 11 bankruptcy case pursuant to Fed. R. Bankr. P. 9001(5) (the "Responsible Person"), and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts necessary on behalf of the Company in connection with such bankruptcy case.

RESOLVED that the law firm of LARSON & ZIRZOW, LLC is engaged and shall continue its engagement as attorneys for the Company in the chapter 11 case of the Company, and its legal representation agreement is approved.

RESOLVED that the Responsible Person is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all papers, and to take and perform any and all further acts and deeds which he or she deems appropriate to commence the chapter 11 case and proceed therewith to conclusion.

RESOLVED that any and all past actions heretofore taken by the Responsible Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions with respect to the preparation and commencement of the chapter 11 case be, and the same hereby are, ratified, confirmed, and approved; and

IN WITNESS WHEREOF, the undersigned, being the sole member of the Board, by execution hereof, hereby approve this Written Consent as of the date first above written.

S VALLEY VIEW TWAIN, LLC, a Delaware limited liability company:

By: FM TMG LT, LLC, a Nevada limited liability company Its Member

By: Jason Choo

Jason Choo, as Manager

					1
Fill in this information	n to identify the c	ase:			
Debtor name S Val	ley View Twain	, LLC			
United States Bankrup	tcy Court for the:	DISTRICT OF NE	VADA		
Case number (if known)					
Case number (ii known)					☐ Check if this is an
					amended filing
0 (" : 5					
Official Form 20					15.14
Declaration	n Under I	enalty o	t Perjury to	<u>r Non-Individu</u>	ial Debtors 12/15
form for the schedule: amendments of those and the date. Bankru	s of assets and li documents. This ptcy Rules 1008 a	abilities, any other s form must state t and 9011.	r document that requi the individual's positi	res a declaration that is not i on or relationship to the debt	ership, must sign and submit this included in the document, and any tor, the identity of the document,
					ning money or property by fraud in or both. 18 U.S.C. §§ 152, 1341,
Declaration	on and signature				
•	·	or an authorized ag		a member or an authorized age	ent of the partnership; or another
I have examined	the information in	the documents che	cked below and I have	a reasonable belief that the info	formation is true and correct:
Schedul	e A/B: Assets–Rea	al and Personal Pro	pperty (Official Form 20	SA/B)	
_ Schedul	e D: Creditors Wh	o Have Claims Sec	ured by Property (Offic	al Form 206D)	
Schedul	e E/F: Creditors W	/ho Have Unsecure	d Claims (Official Form	206E/F)	
Schedul	e G: Executory Co	ntracts and Unexpi	red Leases (Official Fo	rm 206G)	
Schedul	e H: Codebtors (O	fficial Form 206H)			
Summar	y of Assets and Li	abilities for Non-Inc	dividuals (Official Form	206Sum)	
_	d Schedule				
■ Chapter	11 or Chapter 9 C	ases: List of Credit	ors Who Have the 20 L	argest Unsecured Claims and a	Are Not Insiders (Official Form 204)
☐ Other do	ocument that requi	res a declaration			
I declare under p	enalty of perjury th	at the foregoing is	true and correct.		
Executed on	October 23, 20	23 <i>X /s</i> /	/ Jason Choo		
-	•	Sig	gnature of individual sig	ning on behalf of debtor	
		Ja	son Choo		

Printed name

Position or relationship to debtor

Manager

Fill in this information to identify the case:					
Debtor name S Valley View Twain, LLC					
United States Bankruptcy Court for the: DISTRICT OF NEVADA	☐ Check if this is an				
Case number (if known):	amended filing				

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fill in only unsecured claim amo claim is partially secured, fill in total claim amount and deduct value of collateral or setoff to calculate unsecured claim.		nt and deduction for
		contracts)		partially secured	of collateral or setoff	Oliseculeu cialili
The Greenspan Company/Adjuster Internat. Attn: Bankruptcy Dept/Managing Agent 5940 S. Rainbow Blvd. Las Vegas, NV 89118		Insurance Claim				\$35,642.21
Farmer's Insurance Group of Companies Attn: Bankruptcy Dept/Managing Agent P.O. Box 2847 Grand Rapids, MI 49501-2847		Insurance				\$27,064.00
Kraft Lake Insurance Agency Attn: Bankruptcy Dept/Managing Agent PO Box 1426 LOC 3115 Grand Rapids, MI 49501		Insurance Policy Renewal				\$12,446.19
HPA Consulting Engineers Attn: Bankruptcy Dept/Managing Agent 6280 S. Valley View Blvd., Suite 416 Las Vegas, NV 89118		Warehouse Shell Re-Build				\$6,300.00

Debtor S Valley View Twain, LLC Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SSA Architecture Small Studio Associates, LLC Attn: Bankruptcy Dept/Managing Agent 7040 Laredo Street, Suite C Las Vegas, NV 89117-3044		Architecture				\$4,651.01
Design House Attn: Bankruptcy Dept/Managing Agent 2700 S. Las Vegas Blvd., Ste. 2807 Las Vegas, NV 89109		Architectural Remodification Services				\$2,000.00
Kaempfer Crowell Attn: Bankruptcy Dept/Managing Agent 1980 Festival Plaza, Drive, Suite 650 Las Vegas, NV 89135		Attorney Fees				\$663.98
Clark County Water Reclamation Attn: Bankruptcy Dept/ Managing Agent 5857 East Flamingo Rd. Las Vegas, NV 89122		Utility Bill				\$249.58
Iglody Law Office C/o Lee I. Iglody, Esq. 2580 St. Rose Pkwy. #330 Henderson, NV 89074		Attorney Fees				\$0.00

Fill in this information to identify the case:		
Debtor name S Valley View Twain, LLC		
United States Bankruptcy Court for the: DISTRICT OF NEVADA		
Case number (if known)	_	ck if this is an Inded filing
Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from Schedule A/B	\$ _	21,700,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	. \$_	16,815.23
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	21,716,815.23
Part 2: Summary of Liabilities		
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	11,299,716.05
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	. + \$ _	89,016.97

Lines 2 + 3a + 3b

Total liabilities

11,388,733.02

Fill in	this information to identify the case:			
Debto	r name S Valley View Twain, LLC			
United	States Bankruptcy Court for the: DISTRICT OF NE	EVADA		
Case r	number (if known)			
				Check if this is an
				amended filing
Ott:	oial Farm 2064/B			
	cial Form 206A/B	and Darsanal Dra	norty.	
	nedule A/B: Assets - Real se all property, real and personal, which the debto		<u> </u>	12/15
Include	e all property in which the debtor holds rights and have no book value, such as fully depreciated ass	powers exercisable for the debtor'	s own benefit. Also in	clude assets and properties
	xpired leases. Also list them on Schedule G: Exec			
	complete and accurate as possible. If more space			
	otor's name and case number (if known). Also ide anal sheet is attached, include the amounts from t			rormation applies. If an
	art 1 through Part 11, list each asset under the app			
debto	lule or depreciation schedule, that gives the detail r's interest, do not deduct the value of secured cla			
Part 1: 1. Does	Cash and cash equivalents sthe debtor have any cash or cash equivalents?			
	No. Go to Part 2.			
	Yes Fill in the information below.			
	cash or cash equivalents owned or controlled by	the debtor		Current value of debtor's interest
3.	Checking, savings, money market, or financial	brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account of account of the country	count
		5	4400	4. • •
	3.1. Clty National Bank	Business Checking	4122	\$4,718.06
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$4,718.06
	Add lines 2 through 4 (including amounts on any a	dditional sheets). Copy the total to line	e 80.	
Part 2:				
6. Doe s	s the debtor have any deposits or prepayments?			
	No. Go to Part 3.			
ЦΥ	es Fill in the information below.			
Part 3:	Accounts receivable			
10. Do e	es the debtor have any accounts receivable?			
□ 1	No. Go to Part 4.			
	es Fill in the information below.			
11.	Accounts receivable			
	11a. 90 days old or less: 11,79		0.00 =	\$11,799.62
	face amount	doubtful or uncollectible	accounts	

Debtor	S Valley View Twain, LLC Name			Case number (If known)		
	11b. Over 90 days old:		297.55	-	0.00 =	\$297.55
		face amo	unt	doubtful or uncolled	ctible accounts	
12.	Total of Part 3.					\$12,097.17
	Current value on lines 11a	a + 11b = lin	e 12. Copy the total	to line 82.	_	V 12,001111
Part 4:	Investments					
	s the debtor own any inve	estments?				
= N	o. Go to Part 5.					
	o. Go to Part 5. es Fill in the information be	low.				
Part 5:	Inventory, excluding	agriculture	assets			
18. Doe s	s the debtor own any inve	entory (excl	uding agriculture a	ssets)?		
■ N	o. Go to Part 6.					
	es Fill in the information be	low.				
Part 6:				ed motor vehicles and lar		
27. Doe s	s the debtor own or lease	any farmin	g and fishing-relate	ed assets (other than title	ed motor vehicles and land)?	
■ N	o. Go to Part 7.					
□ Ye	es Fill in the information be	low.				
Part 7:	Office furniture, fixtu					
38. Doe s	s the debtor own or lease	any office	furniture, fixtures, e	equipment, or collectible	s?	
■ N	o. Go to Part 8.					
☐ Ye	es Fill in the information be	low.				
Part 8:	Machinery, equipme			hisland		
40. DOE:	s the debtor own or lease	any machi	nery, equipment, or	venicles?		
	o. Go to Part 9.					
□ Ye	es Fill in the information be	low.				
David O	Deal manager					
Part 9:	Real property sthe debtor own or lease	any real pr	operty?			
		,				
	Go to Part 10.Fill in the information be					
■ Y 6	es fill in the information be	IOW.				
55.	Any building, other imp	roved real e	state, or land whic	h the debtor owns or in v	which the debtor has an inter	est
	Description and location	n of	Nature and	Net book value of	Valuation method used	Current value of
	property Include street address or	other	extent of debtor's interest	debtor's interest (Where available)	for current value	debtor's interest
	description such as Asses	ssor	in property	,		
	Parcel Number (APN), an of property (for example,					
	acreage, factory, warehou	use,				

available.

Debtor				Case number (If known)			
	Na	ame					
	55.1.	3610-3686 Highland Drive and 3675 Procyon Street, Las Vegas, NV 89103	Investment Property	\$0.00	\$21,700,000.00		
56.	Total	of Part 9.			\$21,700,000.00		
		ne current value on lines 55.1 the total to line 88.	through 55.6 and entries fro	m any additional sheets.			
57.		•	able for any of the property	listed in Part 9?			
	■ No						
	☐ Ye	S					
58.	Has a	ny of the property listed in	Part 9 been appraised by a	professional within the last year?			
	■ No						
	☐ Ye	S					
Part 10:	In	tangibles and intellectual p	roperty				
59. Does	the de	ebtor have any interests in	intangibles or intellectual p	property?			
■ No	Got	o Part 11.					
		the information below.					
Part 11:	Al	l other assets					
			s that have not yet been rep ts and unexpired leases not p	orted on this form? reviously reported on this form.			
■ No	. Go t	o Part 12.					
□Y€	s Fill ir	the information below.					

S Valley View Twain, LLC Debtor Case number (If known) Name Summary Part 12: In Part 12 copy all of the totals from the earlier parts of the form **Current value of** Current value of real Type of property personal property property Cash, cash equivalents, and financial assets. 80. \$4,718.06 Copy line 5, Part 1 Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$12,097.17 83. Investments. Copy line 17, Part 4. \$0.00 Inventory. Copy line 23, Part 5. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 86. Office furniture, fixtures, and equipment; and collectibles. \$0.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 Real property. Copy line 56, Part 9..... \$21,700,000.00 Intangibles and intellectual property. Copy line 66, Part 10. 89. \$0.00 90. All other assets. Copy line 78, Part 11. \$0.00 Total. Add lines 80 through 90 for each column \$16,815.23 + 91b. \$21,700,000.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$21,716,815.23

Fill in this information to identify the o	2350			
United States Bankruptcy Court for the:	DISTRICT OF NEVADA			
Case number (if known)				
			_	Check if this is an amended filing
			c	amended ming
Official Form 206D				
Schedule D: Creditors	Who Have Claims Secured by P	roperty		12/15
Be as complete and accurate as possible.				
1. Do any creditors have claims secured by	debtor's property?			
☐ No. Check this box and submit pa	ge 1 of this form to the court with debtor's other schedules	. Debtor has no	thing else to	report on this form.
Yes. Fill in all of the information b	elow.			
Part 1: List Creditors Who Have Se	cured Claims			
	no have secured claims. If a creditor has more than one secured	Column A		Column B
claim, list the creditor separately for each claim	n.	Amount of c	laim	Value of collateral that supports this
		Do not deduction of collateral.	ot the value	claim
2.1 Terracotta Credit Reit, LLC	Describe debtor's property that is subject to a lien		9,716.05	\$21,700,000.00
Creditor's Name	3610-3686 Highland Drive and 3675 Procyon			
Attn: Bankruptcy Dept/Managing Agent	Street, Las Vegas, NV 89103			
2321 Rosecrans Avenue,				
Suite 3270				
El Segundo, CA 90245 Creditor's mailing address	Describe the lien			
Creditor's maining address	UCC			
	Is the creditor an insider or related party?	_		
	■ No			
Creditor's email address, if known	Yes			
Date debt was incurred	Is anyone else liable on this claim?			
February 2022	Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
Last 4 digits of account number	Tes. Fill out <i>Schedule H. Codebtors</i> (Official Form 200H)			
0819				
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
■ No	☐ Contingent			
☐ Yes. Specify each creditor,	☐ Unliquidated			
including this creditor and its relative priority.	☐ Disputed			
2 Total of the dollar amounts from Part 1	, Column A, including the amounts from the Additional Page,		299,716.	
3. Total of the dollar amounts from Part 1	, column A, morading the amounts from the Additional Lage,	ii diiy.	05	
Part 2: List Others to Be Notified for	a Debt Already Listed in Part 1			
List in alphabetical order any others who massignees of claims listed above, and attor	nust be notified for a debt already listed in Part 1. Examples of	entities that may	be listed are	collection agencies,
-	•			
If no others need to notified for the debts li Name and address	sted in Part 1, do not fill out or submit this page. If additional On	pages are needed which line in Par		age. Last 4 digits of
		enter the related		account number for this entity
TerraCotta Credit REIT, LLC				uns entity
c/o Assured Lender Services	s, Inc.	e_ 2.1 _		
111 Pacifica, Suite 140 Irvine, CA 92618				

Fill in this information to identify the case:		
Debtor name S Valley View Twain, LLC		
United States Bankruptcy Court for the: DISTRICT OF NEVA	ADA .	
Case number (if known)		
Case number (ii kilowii)		☐ Check if this is an amended filing
Official Form 206E/F		
Schedule E/F: Creditors Who Have	e Unsecured Claims	12/15
Be as complete and accurate as possible. Use Part 1 for creditors we List the other party to any executory contracts or unexpired leases. Personal Property (Official Form 206A/B) and on Schedule G: Exect 2 in the boxes on the left. If more space is needed for Part 1 or Part Part 1: List All Creditors with PRIORITY Unsecured Claim	that could result in a claim. Also list executory contracts on Satory Contracts and Unexpired Leases (Official Form 206G). N 2, fill out and attach the Additional Page of that Part included	Schedule A/B: Assets - Real and lumber the entries in Parts 1 and
1. Do any creditors have priority unsecured claims? (See 11 U	S C & 507\	
_ `	.5.5. § 507).	
No. Go to Part 2.		
☐ Yes. Go to line 2.		
Part 2: List All Creditors with NONPRIORITY Unsecured	Claims	
 List in alphabetical order all of the creditors with nonpriori out and attach the Additional Page of Part 2. 	ty unsecured claims. If the debtor has more than 6 creditors with	n nonpriority unsecured claims, fill
out and attach the radiional rage or rait 2.		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	× \$249.58
Clark County Water Reclamation	☐ Contingent	
Attn: Bankruptcy Dept/ Managing Agent	☐ Unliquidated	
5857 East Flamingo Rd.	☐ Disputed	
Las Vegas, NV 89122	Basis for the claim: Utility Bill	
Date(s) debt was incurred _	Is the claim subject to offset? ■ No ☐ Yes	
Last 4 digits of account number _	is the claim subject to onset: — No — res	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$2,000.00
Design House	☐ Contingent	
Attn: Bankruptcy Dept/Managing Agent 2700 S. Las Vegas Blvd., Ste. 2807	Unliquidated	
Las Vegas Bivd., Ste. 2007	☐ Disputed	
Date(s) debt was incurred August 2023	Basis for the claim: Architectural Remodification	Services
Last 4 digits of account number _	Is the claim subject to offset? \blacksquare No \square Yes	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$0.00
Drain Bears	☐ Contingent	
Attn: Bankruptcy Dept/Managing Agent	☐ Unliquidated	
6295 McLeod Dr., #6 Las Vegas, NV 89120	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim: <u>Vendor</u>	
Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.4 Nonpriority creditor's name and mailing address	As of the notition filling date, the claim is: Checkell they are to	, ¢27.064.00
3.4 Nonpriority creditor's name and mailing address Farmer's Insurance Group of Companies	As of the petition filing date, the claim is: Check all that apply	\$27,064.00
Attn: Bankruptcy Dept/Managing Agent	☐ Contingent ☐ Unliquidated	
P.O. Box 2847	☐ Disputed	
Grand Rapids, MI 49501-2847	•	
Date(s) debt was incurred 2023	Basis for the claim: Insurance	
Last 4 digits of account number 0001	Is the claim subject to offset? ■ No ☐ Yes	

Official Form 206E/F

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Debtor		Case number (if known)	
	Name		
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,300.00
	HPA Consulting Engineers	☐ Contingent	
	Attn: Bankruptcy Dept/Managing Agent	☐ Unliquidated	
	6280 S. Valley View Blvd., Suite 416 Las Vegas, NV 89118	☐ Disputed	
	Date(s) debt was incurred July/August 2023	Basis for the claim: Warehouse Shell Re-Build	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
	<u> </u>		
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Iglody Law Office	☐ Contingent	
	C/o Lee I. Iglody, Esq. 2580 St. Rose Pkwy. #330	Unliquidated	
	Henderson, NV 89074	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Attorney Fees	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
		A contract of the contract of	*
3.7	Nonpriority creditor's name and mailing address Kaempfer Crowell	As of the petition filing date, the claim is: Check all that apply.	\$663.98
	Attn: Bankruptcy Dept/Managing Agent	☐ Contingent	
	1980 Festival Plaza, Drive, Suite 650	Unliquidated	
	Las Vegas, NV 89135	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Attorney Fees</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,446.19
	Kraft Lake Insurance Agency	☐ Contingent	. ,
	Attn: Bankruptcy Dept/Managing Agent	☐ Unliquidated	
	PO Box 1426 LOC 3115	☐ Disputed	
	Grand Rapids, MI 49501	Basis for the claim: Insurance Policy Renewal	
	Date(s) debt was incurred 10/17/2023	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number 7972	is the claim subject to offset? NO Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Las Vegas Fencing	☐ Contingent	
	Attn: Bankruptcy Dept/Managing Agent	☐ Unliquidated	
	4295 Arville St. Las Vegas, NV 89103	☐ Disputed	
	-	Basis for the claim: <u>Vendor</u>	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the claim subject to onset: — No	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Protective Force International, LLC	☐ Contingent	
	Attn: Bankruptcy Dept/Managing Agent	☐ Unliquidated	
	2620 Regatta Drive #102 Las Vegas, NV 89103	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: <u>Vendor</u>	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
		•	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,651.01
	SSA Architecture	_	
	Small Studio Associates, LLC Attn: Bankruptcy Dept/Managing Agent	Contingent	
	7040 Laredo Street, Suite C	Unliquidated	
	Las Vegas, NV 89117-3044	Disputed	
	Date(s) debt was incurred October 2023	Basis for the claim: Architecture	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	S Valley View Twain, LLC		Case n	uml	ber ((if known)		
	Name							
	Nonpriority creditor's name and mailing address	As of the petition fil	ing date, tl	he c	laim	is: Check all that apply.		\$0.00
	Superior Plumbing & Drain	☐ Contingent						
	Attn: Bankruptcy Dept/Managing Agent	□ Unliquidated						
	175 N. Gibson Rd. Las Vegas, NV 89104	□ Disputed						
	•	Basis for the claim:	Vendor	•				
	Date(s) debt was incurred _		"	- -	_	٦.,		
	Last 4 digits of account number _	Is the claim subject to	o offset?	■ No	o L	」Yes		
3.13	Nonpriority creditor's name and mailing address	As of the petition fil	ing date, tl	he c	laim	is: Check all that apply.		\$35,642.21
	The Greenspan Company/Adjuster Internat.	☐ Contingent						
	Attn: Bankruptcy Dept/Managing Agent	☐ Unliquidated						
	5940 S. Rainbow Blvd.	□ Disputed						
	Las Vegas, NV 89118	Basis for the claim: Insurance Claim						
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes						
	Last 4 digits of account number _	Is the claim subject to	o offset?	■ No	o L	」 Yes		
assign	List Others to Be Notified About Unsecured Claim alphabetical order any others who must be notified for claim ees of claims listed above, and attorneys for unsecured creditors there need to be notified for the debts listed in Parts 1 and 2	ns listed in Parts 1 and						
	Name and mailing address		On which	b lir	aa in	Part1 or Part 2 is the	Loot 4	digits of
	Name and maining address					(if any) listed?		it number, if
Part 4:	Total Amounts of the Priority and Nonpriority Uns	secured Claims						
5. Add th	ne amounts of priority and nonpriority unsecured claims.							
5a Tota	I claims from Part 1		5a.		\$	otal of claim amounts		
	I claims from Part 2				\$ -	89,016	0.00	
55. 10ta			ob.	· _	<u> </u>	09,010	<i></i>]
	of Parts 1 and 2		F -		œ.	20.0	16.97	
Line	s 5a + 5b = 5c.		5c.		Ф —	09,0	10.31	

Fill in th	nis information to identify the case:			
Debtor r		C		
United S	States Bankruptcy Court for the: DIS	TRICT OF NEVADA		
Case nu	ımber (if known)			
			☐ Check amend	if this is an ed filing
Offici	al Form 206G			
	edule G: Executory C	ontracts and l	Jnexpired Leases	12/15
			opy and attach the additional page, number the entries of	onsecutively.
	es the debtor have any executory co			
_			fules. There is nothing else to report on this form.	Droporty
	Form 206A/B).	even ii the contacts of leas	es are listed on Schedule A/B: Assets - Real and Personal	Property
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other	parties with
			whom the debtor has an executory contract or ulease	nexpired
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Tenant at 3640 S. Highland Drive		
	State the term remaining	Expires April 2026	Creative Bus Sales Inc	
	List the contract number of any government contract		Creative Bus Sales, Inc. 9365 Counselors Row, Suite 112 Indianapolis, IN 46240	
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Architect agreement		
	State the term remaining		Design House Attn: Bankruptcy Dept/Managing Agent	
	List the contract number of any government contract		2700 S. Las Vegas Blvd., Ste. 2807 Las Vegas, NV 89109	
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Exclusive Property Management Agreement and Exclusive Right to Lease Listing Agreement		
	State the term remaining	Expires August 31, 2024	Gatski Commerical Real Estate Services Attn: Bankruptcy Dept/Managing Agent	
	List the contract number of any government contract		4755 Dean Martin Drive Las Vegas, NV 89103	
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Tenant at 3672 S. Highland Drive, Suite	D	
	State the term remaining	Expires July 2028	Globul Enterprises	
	List the contract number of any government contract		6631 Banbridge Dr. Las Vegas, NV 89103	

Debtor 1 S Valley View Twain, LLC

First Name

Middle Name Last Name Case number (if known)



Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Tenant at 3672 S. Highland Drive, Suite A

State the term remaining

Expires November 2024

List the contract number of any government contract

Joshua Merson 3672 S. Highland Drive, Suite A Las Vegas, NV 89103

2.6. State what the contract or lease is for and the nature of the debtor's interest

Security Service Agreement

State the term remaining

List the contract number of any government contract

Protective Force International LLC Attn: Bankruptcy Dept/Managing Agent 2620 Regatta Drive, Suite 102

Las Vegas, NV 89128

2.7. State what the contract or lease is for and the nature of the debtor's interest

Architecture agreement

State the term remaining

List the contract number of any government contract

SSA Architecture Small Studio Associates, LLC Attn: Bankruptcy Dept/Managing Agent 7040 Laredo Street, Suite C Las Vegas, NV 89117-3044

2.8. State what the contract or lease is for and the nature of the debtor's interest

Tenant at 3630 S. **Highland Drive**

State the term remaining

Expires August 2025

List the contract number of any government contract

The Sherwin-Williams Company 101 West Prospect Ave. Cleveland, OH 44115

2.9. State what the contract or lease is for and the nature of the debtor's interest

Tenant at 3680 S. **Highland Drive**

State the term remaining

Expires July 2028

List the contract number of any government contract

Ultimate Auto Sales, LLC 5351 S. Decatur Blvd., Ste. 100 Las Vegas, NV 89118

Debtor 1 S Valley View Twain, LLC Case number (if known) First Name Middle Name Last Name Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease 2.10. Tenant at 3675 Procyon State what the contract or lease is for and the nature of Street the debtor's interest **Expires in November** State the term remaining United Rentals Realty, LLC

List the contract number of any government contract

3675 Procyon Street Las Vegas, NV 89103

			_		
Fill in th	is information to identify t	the case:			
Debtor n	ame S Valley View Tv	wain, LLC			
United S	tates Bankruptcy Court for t	the: DISTRICT OF NEVADA			
Case nu	mber (if known)				Check if this is an amended filing
Offici	al Form 206H				
Sche	dule H: Your C	odebtors			12/15
Addition	al Page to this page.	ossible. If more space is needed, copy the Ac	ditional Page, numbering the	entries d	consecutively. Attach the
1. D	o you have any codebtors	i?			
□ No. C	check this box and submit th	nis form to the court with the debtor's other sched	lules. Nothing else needs to be r	eported (on this form.
cred	litors, Schedules D-G. Incl which the creditor is listed. If	s all of the people or entities who are also liak lude all guarantors and co-obligors. In Column 2 the codebtor is liable on a debt to more than on	identify the creditor to whom the creditor, list each creditor sepa	e debt is	owed and each schedule
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing Address	Name		Check all schedules that apply:
2.1	David Choo	26314 S. Western Ave. #200 Lomita, CA 90717 Guarantor	Terracotta Credit Reit, LLC		■ D □ E/F □ G
2.2	FM TMG LT, LLC	26314 S. Western Ave. #200 Lomita, CA 90717 Guarantor	Terracotta Credit Reit, LLC		■ D <u>2.1</u> □ E/F □ G

Official Form 206H Schedule H: Your Codebtors Page 1 of 1

Fill in this	information to identify the case:				
Debtor nar	me S Valley View Twain, LLC			-	
United Sta	tes Bankruptcy Court for the: DISTRICT OF NE	VADA			
Case numi	ber (if known)				
					Check if this is an amended filing
	l Form 207				
	nent of Financial Affairs for N				04/2
	must answer every question. If more space is ebtor's name and case number (if known).	needed, attach a	separate sheet to this form. (On the top of a	any additional pages,
Part 1:	Income				
1. Gross i	revenue from business				
■ No	20				
		ania fianal wasan	Courses of navonus		O
	ify the beginning and ending dates of the debton h may be a calendar year	or's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
Include	Isiness revenue revenue regardless of whether that revenue is tax alties. List each source and the gross revenue for				ney collected from lawsuits
■ No	ne.				
			Description of sources of	revenue	Gross revenue from
					each source (before deductions and exclusions)
Part 2:	List Certain Transfers Made Before Filing for B	ankruptcy			
List pay filing thi	payments or transfers to creditors within 90 d ments or transfersincluding expense reimbursen s case unless the aggregate value of all property t ery 3 years after that with respect to cases filed on me.	nentsto any creditor ransferred to that c	or, other than regular employed reditor is less than \$7,575. (Th		
Credi	itor's Name and Address	Dates	Total amount of value	Reasons fo Check all tha	r payment or transfer
3.1.	Gatski Commercial Real Estate Services	July - September 2023	\$38,936.91	☐ Secured	debt ed loan repayments
3.2.	Gatski Commercial - Engineering Dept.	July to September 2023	\$8,799.31	☐ Secured ☐ Unsecure ☐ Suppliers ☐ Services ☐ Other_	ed loan repayments

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De	btor	S Valley View Twain, LLC				Case number (if kn	own)	
	Cre	ditor's Name and Address		Dates	Total	amount of value	Reasons for pay Check all that ap	vment or transfer
	3.3.	AllStar Heating & Cooling, LLC		July 2023		\$8,275.00	☐ Secured debt ☐ Unsecured loa ☐ Suppliers or v ■ Services ☐ Other	an repayments
	3.4.	Protective Force International, L	LLC	July to September 2023		\$15,246.71	☐ Secured debt ☐ Unsecured loa ☐ Suppliers or v ■ Services ☐ Other	an repayments
	3.5.	Clark County Treasurer		August 2023	3	\$10,810.49	☐ Secured debt ☐ Unsecured loa ☐ Suppliers or v ☐ Services ☐ Other Prope	endors
4.	List pa or cos may b listed debtor	ents or other transfers of property managements or transfers, including expense resigned by an insider unless the aggregate e adjusted on 4/01/25 and every 3 years in line 3. <i>Insiders</i> include officers, director and their relatives; affiliates of the debto	eimburseme value of all after that wi rs, and anyo	ents, made withir property transfer th respect to cas one in control of a	n 1 year beformed to or for ses filed on on a corporate of	re filing this case o the benefit of the in rafter the date of a debtor and their rela	n debts owed to an insider is less than \$ adjustment.) Do not instructives; general partn	7,575. (This amount nclude any payments ers of a partnership
	■ N	one. der's name and address		Dates	Total	amount of value	Possons for na	ment or transfer
		ationship to debtor		Dates	Iotai	amount of value	Reasons for pay	inent of transfer
5.	List al	ssessions, foreclosures, and returns I property of the debtor that was obtained closure sale, transferred by a deed in lieu						d by a creditor, sold a
	■ N	one						
	Cre	ditor's name and address	Describe	of the Property	<i>'</i>		Date	Value of property
6.		ny creditor, including a bank or financial ir debtor without permission or refused to n						
		one ditor's name and address	Decement	on of the cotion		ak	Data action was	Amarint
	Cre	altor's name and address	Descripti	on of the actior	i creditor to	OK	Date action was taken	Amount
Pa	rt 3:	Legal Actions or Assignments						
7.	List th	actions, administrative proceedings, of e legal actions, proceedings, investigation capacity—within 1 year before filing this	ns, arbitratio					debtor was involved
	□и	one.						
		Case title Case number	Nature of	case	Court or ag	gency's name and	Status of ca	ase

Debt	tor	S Valley View Twain, LLC		Case number	er (if known)		
					_		
		Case title Case number	Nature of case	Court or agency's nam address	e and	Status of	case
	7.1.	S. Valley View Twain, LLC v	Breach of	Superior Court of Ca		■ Pendin	ıg
		Terracotta Credit Reit LLC 23STCV12102	Contract	County of Los Angel 111 North Hill Street Los Angeles, CA 900		☐ On app ☐ Conclu	
	7.2.	S. Valley View Twain, LLC v TerraCotta Credit REIT LLC	Civil	United States District District of Nevada	t Court	■ Pendin	ŭ
		22:3-cv-01275		333 Las Vegas Blvd. Las Vegas, NV 8910		☐ Conclu	
	7.3.	S. Valley View Twain, LLC v Terracotta Credit REIT, LLC	Civil	Eighth Judicial Distr	ict	☐ Pendin☐ On app	~
		A-23-873853-C		200 Lewis Ave. Las Vegas, NV 89155	5	Conclu	ided
Part	ist an eceive No	Certain Gifts and Charitable Contrib	officer within 1 year befor	e filing this case.			
		Il gifts or charitable contributions the fts to that recipient is less than \$1,00		ient within 2 years before fili	ng this cas	e unless the	aggregate value of
	■ No	one					
		Recipient's name and address	Description of the g	ifts or contributions	Dates g	iven	Value
Part	5:	Certain Losses					
10. A	II los	sses from fire, theft, or other casualty	within 1 year before fil	ling this case.			
	□ No	one					
		cription of the property lost and	Amount of payment	s received for the loss	Dates o	f loss	Value of property
	how	the loss occurred	, ,	yments to cover the loss, for e, government compensation, or received.			los
	Fire	e at 3682 S. Highland Drive	A/B: Assets – Real and \$347,000.00 forwa				\$0.00
-			Contracting				
Part	6:	Certain Payments or Transfers					
Li of	ist an f this	ents related to bankruptcy ny payments of money or other transfers case to another person or entity, includi or filing a bankruptcy case.					
	□ N	one.					
		Who was paid or who received the transfer? Address	If not money, des	cribe any property transferre	ed Date	es :	Total amount o

Debtor _	S Valley View Twain, LLC	Case number	er (if known)	
	Who was paid or who received the transfer? Address	If not money, describe any property transferre	ed Dates	Total amount of value
11.1.	Larson & Zirzow, LLC 850 E. Bonneville Ave. Las Vegas, NV 89101		10-17-202	3 \$35,000.00
	Email or website address zlarson@lzlawnv.com			
	Who made the payment, if not debt	or?		
List any to a self Do not i	r-settled trust or similar device. include transfers already listed on this si	e by the debtor or a person acting on behalf of the deb	otor within 10 years	before the filing of this case
■ Nor	ne.			
Name	e of trust or device	Describe any property transferred	Dates transfers were made	Total amount of value
List any 2 years	before the filing of this case to another	nt sale, trade, or any other means made by the debtor of person, other than property transferred in the ordinary ecurity. Do not include gifts or transfers previously lister.	course of business	s or financial affairs. Include
■ Nor	ne.			
	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount o
Part 7:	Previous Locations			
List all p	us addresses previous addresses used by the debtor view of the debtor	within 3 years before filing this case and the dates the	addresses were us	sed.
	Address		Dates of occu	upancy
			From-To	
Part 8:	Health Care Bankruptcies			
Is the de	Care bankruptcies ebtor primarily engaged in offering servi osing or treating injury, deformity, or dise ing any surgical, psychiatric, drug treatn	ease, or		
	lo. Go to Part 9. 'es. Fill in the information below.			
	Facility name and address	Nature of the business operation, including type the debtor provides	of services	If debtor provides meals and housing, number of patients in debtor's care
Part 9:	Personally Identifiable Information			
3. Does th	ne debtor collect and retain personall	y identifiable information of customers?		
■ N	lo.			
□ Y	es. State the nature of the information of	collected and retained.		

Case 23-14672-nmc Doc 1 Entered 10/23/23 12:59:51 Page 28 of 38 Debtor S Valley View Twain, LLC Case number (if known) 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial Institution name and Last 4 digits of Type of account or Date account was Last balance Address account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with **Description of the contents** Does debtor access to it still have it? Address 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Description of the contents Does debtor Facility name and address Names of anyone with access to it still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Case 23-14672-nmc Doc 1 Entered 10/23/23 12:59:51 Page 29 of 38 Debtor S Valley View Twain, LLC Case number (if known) No. П Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. П Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. Dates business existed 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. ■ None Name and address Date of service From-To **Charles Rim Accountancy Corp** Attn: Bankruptcy Dept/Managing Agent 26314 Western Ave., Ste. 200 Lomita, CA 90717 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Del	btor S Valley View Twain, LL	C	Case numb	oer (if known)	
	Name and address				
	Inventories Have any inventories of the debtor's	property been taken within 2 years bef	ore filing this case?		
	■ No		-		
	Yes. Give the details about the	e two most recent inventories.			
	Name of the person who s inventory	supervised the taking of the	Date of inventory	The dollar amount ar	nd basis (cost, market, th inventory
	List the debtor's officers, directors in control of the debtor at the time	s, managing members, general partn of the filing of this case.	ners, members in contro	ol, controlling shareho	olders, or other people
	Name	Address		and nature of any	% of interest, if
	David Choo	26314 S. Western Ave. #200 Lomita, CA 90717	interest Manage	r	any
	Name	Address		and nature of any	% of interest, if
	Jason Choo	26314 S. Western Ave. #200 Lomita, CA 90717	interest Manage	r	any
	Name	Address		and nature of any	% of interest, if
	FM TMG LT, LLC	26314 S. Western Ave. #200 Lomita, CA 90717	interest Sole Me	mber	any 100%
		nis case, did the debtor have officers lers in control of the debtor who no			tners, members in
	Name	Address	Position interest	and nature of any	Period during which position or interest was held
	Yoonjin Choo	26314 S. Western Ave. #200 Lomita, CA 90717	Manage	r	July 2017 to February 2023
,			,	ng salary, other comper	sation, draws, bonuses,
04 :		property			providing the value
31. \	Within 6 years before filing this ca	se, has the debtor been a member o	t any consolidated gro	up for tax purposes?	
	■ No				
	■ No □ Yes. Identify below.				
١	_ 110			loyer Identification nu oration	mber of the parent

Debtor	S Valley View Twain, LLC	Case number (if known)	
32. Withi	n 6 years before filing this case, has the debtor as an employer been respo	onsible for contributing to a pension fund?	
	No		
	Yes. Identify below.		
Name	of the pension fund	Employer Identification number of the pension	n

fund

Debtor	S Valley View Twain, LLC	Case number (if known)
Part 14:	Signature and Declaration	
conr		aking a false statement, concealing property, or obtaining money or property by fraud in up to \$500,000 or imprisonment for up to 20 years, or both.
	ve examined the information in this Statement of correct.	Financial Affairs and any attachments and have a reasonable belief that the information is true
I de	clare under penalty of perjury that the foregoing is	s true and correct.
Execute	d on October 23, 2023	
/s/ Jaso	on Choo	Jason Choo
Signatur	e of individual signing on behalf of the debtor	Printed name
Position	or relationship to debtor Manager	
Are addi	tional pages to Statement of Financial Affairs	for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?
No		
$\neg \lor \circ \circ$		

B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of Nevada

In r	e S Valley View Twain, LLC		Case No.	
_		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPE			
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016 compensation paid to me within one year before the filir be rendered on behalf of the debtor(s) in contemplation of	ng of the petition in bankruptcy,	or agreed to be paid	to me, for services rendered or to
	For legal services, I have agreed to accept		\$	35,000.00
	Prior to the filing of this statement I have received		\$	35,000.00
	Balance Due		\$	0.00
2.	The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
3.	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
4. I have not agreed to share the above-disclosed compensation with any other person unless they are			unless they are members	bers and associates of my law firm
	☐ I have agreed to share the above-disclosed compensations copy of the agreement, together with a list of the name			
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:			
	a. Analysis of the debtor's financial situation, and rendeb. Preparation and filing of any petition, schedules, statc. Representation of the debtor at the meeting of credited. [Other provisions as needed]	ement of affairs and plan which	may be required;	
6.	By agreement with the debtor(s), the above-disclosed fee	e does not include the following	service:	
		CERTIFICATION		
this	I certify that the foregoing is a complete statement of any bankruptcy proceeding.	y agreement or arrangement for	payment to me for re	epresentation of the debtor(s) in
	October 23, 2023	/s/ Zachariah Lars	son	
1	Date	Zachariah Larsor Signature of Attorne	-	
		Larson & Zirzow,	LLC	
		850 E. Bonneville		
		Las Vegas, NV 89 702-382-1170 Fa		
		zlarson@lzlawnv	.com	
		Name of law firm		

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United States Bankruptcy CourtDistrict of Nevada

In re S Valley View Twain, LLC		Case No.
	Debtor(s)	Chapter 11
LIST Following is the list of the Debtor's equity security ho	OF EQUITY SECURITY HOLDE	
Name and last known address or place of business of holder	Security Class Number of Securiti	es Kind of Interest
FM TMG LT, LLC 26314 S. Western Ave. #200 Lomita, CA 90717		Sole Member
DECLARATION UNDER PENALTY OF It, the Manager of the corporation na		RPORATION OR PARTNERSHIP under penalty of perjury that I have read
the foregoing List of Equity Security Holder		
Date October 23, 2023	Signature /s/ Jason Choo Jason Choo	

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

In re	S Valley View Twain, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERI	FICATION OF CREDITOR N	MATRIX	
I, the M	Manager of the corporation named as	s the debtor in this case, hereby verify that the	e attached list of	creditors is true and correct to
the best	t of my knowledge.			
Date:	October 23, 2023	/s/ Jason Choo		
		Jason Choo/Manager		
		Signer/Title		

S Valley View Twain, LLC 3-14672-nmc Internal Revenue Service 10/23/23 12:59:51 26314 S. Western Ave. #200 Lomita, CA 90717

Attn: Bankruptcy Dept/Managing Agent P.O. Box 7346 Philadelphia, PA 19101

500 S. Grand Central Pkwy P.O. Box 551220 Las Vegas, NV 89155

c/o Bankruptcy Clerk

Page 36 of 38 Clark County Treasurer

Clark County Assessor c/o Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551401 Las Vegas, NV 89155

Dept. of Empl, Training & Rehab **Employment Security Division** 500 East Third Street Carson City, NV 89713

Nevada Dept. of Taxation Bankruptcy Section 555 E. Washington Avenue #1300 Las Vegas, NV 89101

Social Security Administration Office of the Regional Chief Counsel Region IX 160 Spear Street, Ste. 800 San Francisco, CA 94105-1545

Clark County Water Reclamation Attn: Bankruptcy Dept/ Managing Agent 5857 East Flamingo Rd. Las Vegas, NV 89122

Design House Attn: Bankruptcy Dept/Managing Age 2700 S. Las Vegas Blvd., Ste. 2807 Las Vegas, NV 89109

Drain Bears Attn: Bankruptcy Dept/Managing Agent 6295 McLeod Dr., #6 Las Vegas, NV 89120

Farmer's Insurance Group of Companies Attn: Bankruptcy Dept/Managing Agent P.O. Box 2847 Grand Rapids, MI 49501-2847

HPA Consulting Engineers Attn: Bankruptcy Dept/Managing Age 6280 S. Valley View Blvd., Suite 41 Las Vegas, NV 89118

Iglody Law Office C/o Lee I. Iglody, Esq. 2580 St. Rose Pkwy. #330 Henderson, NV 89074

Kaempfer Crowell Attn: Bankruptcy Dept/Managing Agent 1980 Festival Plaza, Drive, Suite 650 Las Vegas, NV 89135

Kraft Lake Insurance Agency Attn: Bankruptcy Dept/Managing Age PO Box 1426 LOC 3115 Grand Rapids, MI 49501

Las Vegas Fencing Attn: Bankruptcy Dept/Managing Agent 4295 Arville St. Las Vegas, NV 89103

Protective Force International, LLC Attn: Bankruptcy Dept/Managing Agent 2620 Regatta Drive #102 Las Vegas, NV 89103

SSA Architecture Small Studio Associates, LLC Attn: Bankruptcy Dept/Managing Age 7040 Laredo Street, Suite C Las Vegas, NV 89117-3044

Superior Plumbing & Drain Attn: Bankruptcy Dept/Managing Agent 175 N. Gibson Rd. Las Vegas, NV 89104

Terracotta Credit Reit, LLC Attn: Bankruptcy Dept/Managing Agent 2321 Rosecrans Avenue, Suite 3270 El Segundo, CA 90245

The Greenspan Company/Adjuster I Attn: Bankruptcy Dept/Managing Age 5940 S. Rainbow Blvd. Las Vegas, NV 89118

Creative Bus Sales, Inc. 9365 Counselors Row, Suite 112 Indianapolis, IN 46240

Gatski Commerical Real Estate Services Attn: Bankruptcy Dept/Managing Agent 4755 Dean Martin Drive Las Vegas, NV 89103

Globul Enterprises 6631 Banbridge Dr. Las Vegas, NV 89103

Joshua Merson 3672 S. Highland Drive, Suite A Las Vegas, NV 89103

Protective Force International LLC Attn: Bankruptcy Dept/Managing Agent 2620 Regatta Drive, Suite 102 Las Vegas, NV 89128

The Sherwin-Williams Company 101 West Prospect Ave. Cleveland, OH 44115

Ultimate Auto Sales, LLC 5351 S. Decatur Blvd., Ste. 100 Las Vegas, NV 89118

United Rentals Realty, LLC 3675 Procyon Street Las Vegas, NV 89103

FM TMG LT, LLC 26314 S. Western Ave. #200 Lomita, CA 90717

Attn: Bankruptcy Dept/Managing Agent 3883 Howard Hughes Pkwy., Ste. 1090 Las Vegas, NV 89169

Attn: Bankruptcy Dept. / Managing Agent PO Box 55156 Boston, MA 02205

Page 37 of 38 Meyer Insurance Agency Attn: Bankruptcy Dept/Managing Age 9691 Trailwood Drive #109 Las Vegas, NV 89134

RLI Insurance Co. Attn: Bankruptcy Dept/Managing Agent 9025 N. Lindbergh Drive Peoria, IL 61615

TerraCotta Credit REIT, LLC c/o Assured Lender Services, Inc. 111 Pacifica, Suite 140 Irvine, CA 92618

United States Bankruptcy Court District of Nevada

In re S Valle	ey View Twain, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPO	RATE OWNERSHIP STATEMENT	Γ (RULE 7007.1)	
recusal, the unis a (are) corpo	dersigned counsel for _oration(s), other than the	cy Procedure 7007.1 and to enable the S Valley View Twain, LLC in the above debtor or a governmental unit, that divergences y interests, or states that there are no enable the	e captioned action rectly or indirectly	n, certifies that the following y own(s) 10% or more of
FM TMG LT, L 26314 S. West Lomita, CA 90	ern Ave. #200			
□ None [Chec	k if applicable]			
October 23, 20	023	/s/ Zachariah Larson Zachariah Larson 7787		
Date		Signature of Attorney or Liti Counsel for S Valley View 1		
		Larson & Zirzow, LLC	,	
		850 E. Bonneville Ave. Las Vegas, NV 89101		
		702-382-1170 Fax:702-382-116	69	
		zlarson@lzlawnv.com		